

# AGRO-INVESTMENT CORPORATION

## BUSINESS PROPOSAL SUMMARY

Applicant Summary/Profile	
<b>Name(s) of Applicant/Organization</b>	
<b>Address of Applicant/Organization</b>	
<b>Address of Subject Property sited for agricultural purpose(s)</b>	
<b>Applicant Contact Information</b>  Telephone Numbers  Email Address	
<b>Investor/Farmer Profile:</b> <i>(Indicate experiences in Farming or Industry)</i>	
<b>Advisors and Human Resources</b> <i>(e.g.RADA, JAS etc):</i>	
<b>References (for the business)</b>  TRN  Tax Compliance Certificate	

Please use additional labeled pages as is required

Project Summary	
<b>Company Name</b>	
<b>Legal Structure</b>	
<b>Year Incorporated</b>	
<b>Name and Title of Contact Person (s):</b>	
<b>Company Strategy</b>	
<b>Available Markets</b>	<i>(To whom are you planning to sell?)</i>
<b>Farm's Marketing Objectives</b>	
<b>Market Segmentation</b>	<i>(Breakdown of the customers into groups based on their buying patterns, contracts and consistency etc)</i>

Please use additional labeled pages as is required

<b>Market Positioning</b>	
<b>Sales Strategy</b>	<i>(How will you enter into the market if you have not already done so)</i>
<b>Customers</b>	
<b>Suppliers</b>	

Please use additional labeled pages as is required

<b>Competition</b>	
<b>Farm/Land Size (hectare)</b>	
<b>Farm Location</b>	
<b>Intended use</b>	<i>(livestock, crops, greenhouse, etc)</i>
<b>Project Goals and Specific Objectives</b>	
<b>Expected Outcomes/Benefits</b>	

Please use additional labeled pages as is required

<b>Project Justifications</b>	
<b>Brief Project Description</b>	<i>(What the investor/farmer intends to do)</i>
<b>Project Sector</b>	

Please use additional labeled pages as is required

Investment Information Sheet	
<b>Projected Capital Investment Required</b>	J\$
<b>Projected Financing Plan</b>	<i>Give as much details as possible. Equity (must be valued at required percentage of the Projected Capital Investment)</i>
<b>Loan Request</b>	J\$
<b>Funding Source</b>	<i>(People's Cooperative Bank, Commercial Banks, Credit Unions, other lending institutions)</i>
<b>Collateral/ Security</b>	<i>(provided based on requirements of funding agency)</i>
<b>Name(s) of investors and Sub-borrowers</b>	
<b>Name(s) of main shareholder</b>	

Please use additional labeled pages as is required

<b>Historical Financial Analysis</b>	<i>(Include banking information that will speak to credit worthiness and how the required equity will be financed)</i>
<b>Current Indebtedness</b>	(List any outstanding loans with banking institutions with the accompanying documentation)

Please use additional labeled pages as is required

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Capital Expenditure (J\$)					
Item	Unit	Quantity	Area	Rate/Unit	Total(\$)
<b>Land Preparation</b> (Clearing, Furrowing and digging holes)					
<b>Buildings and Structures</b>					
<i>Sub total</i>					
<b>Equipment and Material</b>					
<i>Sub total</i>					
<b>Breeding Stock</b>					
<i>Sub total</i>					
<b>Works</b>					
<i>Sub total</i>					
<b>Project Documentation &amp; Loan Processing Charges</b>					
Project Documentation					
Loan Processing Charges (15,000 + 2% of Loan Requirement)					
Evaluators Report					
<i>Sub total</i>					
<b>% Capitalization of Year 1 Operating expenses</b>					
<b>Total</b>					

Please use additional labeled pages as is required

Projected Cash Flow								
Items	Year 0	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7
<b>Inflows</b>								
Revenues								
Loan								
Equity								
<b>Total Inflows</b>								
<b>Outflows</b>								
Capital costs								
Capital Replacement								
Operating costs								
<b>Total Outflows</b>								
<i>Net Cash flow Before Debt Service</i>								
<b>Debt Service :</b>								
Principal								
Interest								
<b>Total Debt Service</b>								
<b>Net Cash flow after Debt Service</b>								
<i>Cumulative Net Cash flow</i>								

Please use additional labeled pages as is required

**IMPLEMENTATION SCHEDULE YR 1**

Planned Activities	Time-Line (Months)											
	1	2	3	4	5	6	7	8	9	10	11	12

Please use additional labeled pages as is required

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